



VOLKOV & PARTNERS

LAW FIRM



Corporate and M&A



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Introduction

Volkov & Partners is one of the leading law firms of Ukraine providing a full spectrum of legal services.

The firm was established in March 2005 by Oleksiy M. Volkov who has over 20 years of experience of legal practice, including being managing partner of one of the largest law firms in Ukraine.

Volkov & Partners is among the leaders in the fields of Dispute Resolution, Anti-trust, International Trade, Corporate and Oil & Gas.

List of our clients could be easily found on a best part of Forbes Global 2000 list, including multinational corporations in the fields of FMCG, oil and gas, banking, agriculture, transport and telecommunications.

Oleksiy M. Volkov, Managing Partner, has obtained multiple awards and recognitions from his peers in the industry.

Volkov & Partners Law Firm has been steadily acclaimed over last years as one of the reputable Ukrainian law firms, including recognitions in the fields of Dispute Resolution, Corporate and Natural Resources.

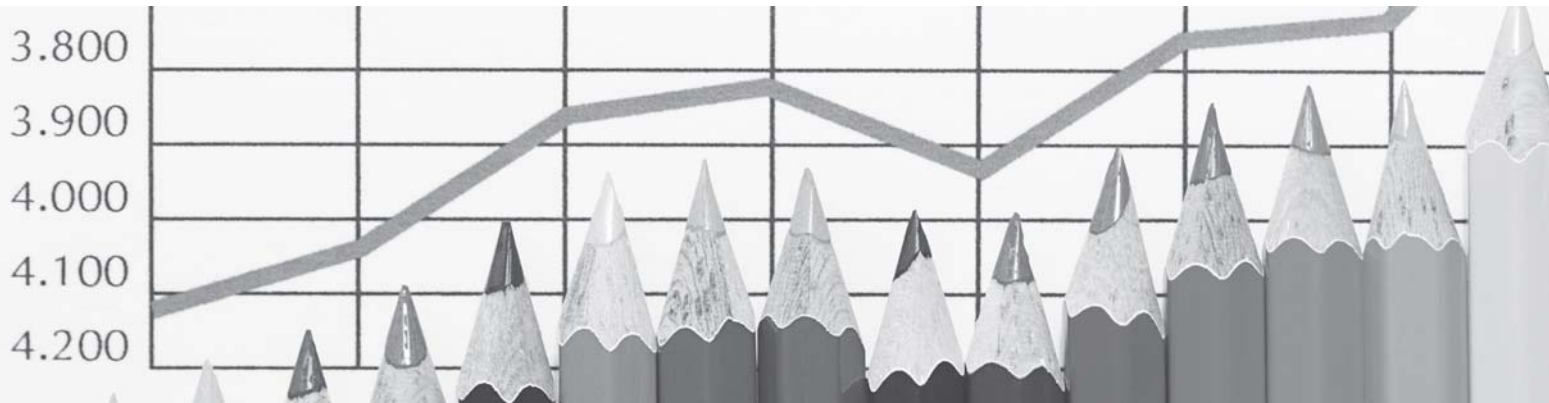


Our Practice

Today we provide a comprehensive legal support in the following practices:

- Antitrust
- Banking and Finance
- Commercial
- Corporate and M&A
- Dispute Resolution
- Energy
- Mining and Mineral Resources
- Pharmaceutical
- Transport and Aviation
- International Trade
- Real Estate and Construction
- Tax
- White Collar Crime

Corporate and M&A, Dispute Resolution, Antitrust, and International Trade practices are our firm's core practices.



Our Practice

Volkov & Partners is one of well recognised leaders of Ukrainian legal market in the fields of M&A and Corporate Law. Our team has extensive expertise in supporting major transactions, including cross-border transactions involving transnational corporations.

We offer both practical advice on the Ukrainian law and transaction structuring as the whole.

Meanwhile, Oleksiy Volkov, Managing Partner, has been steadily acclaimed over last years as one of the reputable Ukrainian lawyers in Corporate.

Volkov & Partners cooperates closely with a number of international law firms. We are open for co-operation and this attitude brings success to our clients. Furthermore, the firm is a member of such organizations as TAG Law and International Business Law Consortium (IBLC), which enables us to support projects handled in multiple jurisdictions in a cost-effective manner.

In the same time the firm constantly provides information support to its clients on various matters related to developments in the Ukrainian corporate law.



Our Practice

Our practice comprises a comprehensive range of services in the field of Corporate and M&A, which includes:

- Incorporation of companies;
- Supporting M&A Transactions (including cross-border ones);
- Structuring Transactions;
- Due diligence;
- Drafting share purchase agreements, shareholders agreements etc.;
- Corporate reorganizations and restructurings;
- Advising Ukrainian companies on their entry to foreign capital markets;
- Advising on M&A transactions financing;
- Securities and market regulations;
- Advising on pre-finance restructuring and tax planning issues;
- Establishing and improving the corporate governance standards of existing business ventures;
- Advising on matters related to shareholders' rights protection;
- Advising on the formation of joint ventures;
- Representing investors in the privatisation process;
- Overall advising on post-privatisation matters;
- Advising on bankruptcy related regulatory matters;
- Strategic tax planning of corporate restructurings, joint venture arrangements



Our Practice

Our Team

Our team comprises reputable professionals in the area of Corporate and M&A. Many of them have academic degrees and have been seconded to the world leading law firms.

Oleksiy Volkov, who leads Corporate Law practice, is one of the prominent experts widely praised by peers for impeccable reputation and professional skills.

Clients

Our clients include, among others:

Regal Petroleum, Swedwood Ukraine, Basic Element, Pratt & Whitney, Swissport, Central European Media Enterprises, Cargill, R. J. Reynolds Tobacco, Carlsberg, AES Corporation, EBRD, ALICO, Austrian Airlines, General Motors, Auchan, Metro Cash & Carry, Samsung Electronics, Corus, Colgate Palmolive, Henkel, Kimberly-Clark, Unilever, Electrolux, Lenovo, Fortis Bank, Société Générale, ABN AMRO, Hyundai, Hunt Oil, Marathon Oil, JN Rotschild, Red Bull GmbH.



FINANCES

Our Experience

Volkov & Partners has a long standing involvement with providing legal services with respect to the transactions in sphere of Corporate and Mergers & Acquisitions.

Among our most significant projects handled by our lawyers in Ukraine we may list the following:

- Advising Regal Petroleum Corporation, large international and Ukrainian oil and gas producer, in connection with IPO at AIM;
- Advising Ukrainian development company on the issues of purchasing and selling of real estate (Kyiv Furniture Factory, BudIndustriia Plant, Kyiv Project Institute UkrNDIInzhProekt);
- Advising Swedwood Ukraine on the issues of purchasing the wood production factories and their reorganization;
- Advising leading Russian cosmetics manufacturer on acquisition and subsequent restructuring and sale of Alye Parusa (cosmetics factory in Mykolaiv region);
- Advising Antonov Corporation, which includes major Ukrainian plane-building and constructing companies, on potential ways of corporate reorganization and raising capital;
- Advising foreign investor on purchase of Lavimont potato crisps plant;
- Advising Kuwait Energy Company on acquisition of Ukrainian assets;
- Advising Belvedere, large European alcohol producer, on acquisition of their Ukrainian production facilities;
- Advising large Ukrainian pharmaceutical company on general corporate issues;
- Advising one of the largest Russian conglomerates on the corporate issues related to lease of Kharkiv airport;
- Advising Pratt & Whitney on the issues of joint venture with Ukrainian scientific institute;



Our Experience

- Advising Swissport on general corporate issues;
- Advising Ukrainian telecommunications company regarding due diligence;
- Advising Norton Rose in connection with client's request to perform due diligence of Crimean Titan;
- Advising Cargill, large US-based agricultural company, in connection with the acquisition of Chumak plant in Kherson region of Ukraine and performing due diligence and other assignments related to the transaction;
- Advising Carlsberg on potential acquisition of Ukrainian assets;
- Advising McDonald's Ukraine on all issues relating to the purchase of land, real estate, and entering into land lease and construction contracts;
- Advising leading European developer on issues of entering into joint activity agreements with Ukrainian partners;
- Advising one of foreign diplomatic missions on practical issues of purchasing land plot and non-residential property;
- Advising a development company on the practicalities of entering into a contract for construction of the Hilton hotel.



Acknowledgements

Volkov & Partners closely cooperates with a number of international law firms. We are open for cooperation and this attitude brings success to our clients.

Furthermore, the firm is a member of such organizations as European Business Association, TAG Law, International Fiscal Association and International Business Law Consortium (IBLC), which enables us to support projects handled in multiple jurisdictions in a cost effective manner.

Throughout recent years our firm has continuously improved its position in TOP-15 Ukrainian Law Firms list according to Yuridicheskaia Praktika (Legal Practice) weekly.

We are recommended by renowned legal directories:

- Chambers Global
- Martindale-Hubbell
- The Legal 500
- PLC Which Lawyer?

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